

Enhancement List for the Sage Timberline Office Summer Release



Streamline the Process of Installing Updates

- **Sage Installation Manager**

Sage Installation Manager lets you install software updates to numerous workstations from a single location. For example, you can install Installation Manager on your server, and use it to install updates to each individual workstation instead of manually—a much more efficient use of your time.

Improved Workflow and Integration

- **Project Management Payroll and Time Integration**

Now you can enter payroll time within Field Reports and have that time sent to payroll directly. A new security setting has also been added allowing you to control which operators are allowed to send time to payroll. In other words, Payroll access/rights are not required. Performing payroll time entry from the field saves valuable time and money.

Note: The new capability is intended to allow customers to enter time for field employees while creating field reports and is not intended as a replacement for the payroll Enter Time task.

- **Project Management Creates RFI**

Project Management now supports the capability to create an RFI from within the Field Report task, significantly streamlining and improving the process.

Intuitive and Easy to Use

- **Inquiry Interface Improvements**

The Table and Form views from within Inquiries now have an attractive and modern look and feel with new icons in the toolbar that replace the buttons at the bottom of the window. You can select whether to use the new interface or continue using the “classic” view. The new toolbar will be the default view.

- **Inquiry Print All Rows**

This release gives you the ability to print all rows from within a given Inquiry. When printing the contents of an inquiry you will be able to add or change conditions and select ranges to control the rows printed based on the security settings of the inquiry you are printing. The same customization is available for inquiries, and can now be used for report output.

- **Service Management Purchase Order Description Prefills from Work Order**

When you create a Purchase Order from a Work Order, the Work Order location description will automatically appear in the Purchase Order eliminating the need for system lookups, streamlining PO generation, and minimizing data entry.

- **Native File Format**

Within Document Management, you can now import, route and work with documents created using Microsoft Office and Adobe in their original file format. For example, if you import an Excel spreadsheet, you can now open it and work with it in Excel. Document Management keeps an archive of transactions as well as retains the original format.

- **Include Tax in Inventory Value**

You can now select whether to post materials received in Purchasing at their net or gross value. Materials posted at gross value include taxes, which will save you time and ensure a more accurate GL reconciliation.

Keeping up with Evolving Technology

- **64-bit Compliance***

Sage Timberline Office 64-bit compliance now includes Document Management and DocuVault.

Keep “Linked In” with the Sage Timberline Office Product Group

- **Submit an Enhancement Request**

We value your feedback and know your great ideas will help make our products better. To that end, we have provided a forum for you to offer your comments and ideas about Sage Timberline Office. Submitted from within the product, your ideas are automatically routed to our Product Management team for consideration. You can also view other users’ comments as well as track the status of your requests. It’s a quick and easy way to stay connected and share ideas with your Sage Timberline Office team.

* Does not include Residential Management